

Blue Cross EDI Migration



Updating your EDI Client to send with the 2021 format.

EDI Client BC
Migration

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EDI Client BC Migration

Updating eTHOMAS's EDI client to send with the new Blue Cross 2021 platform

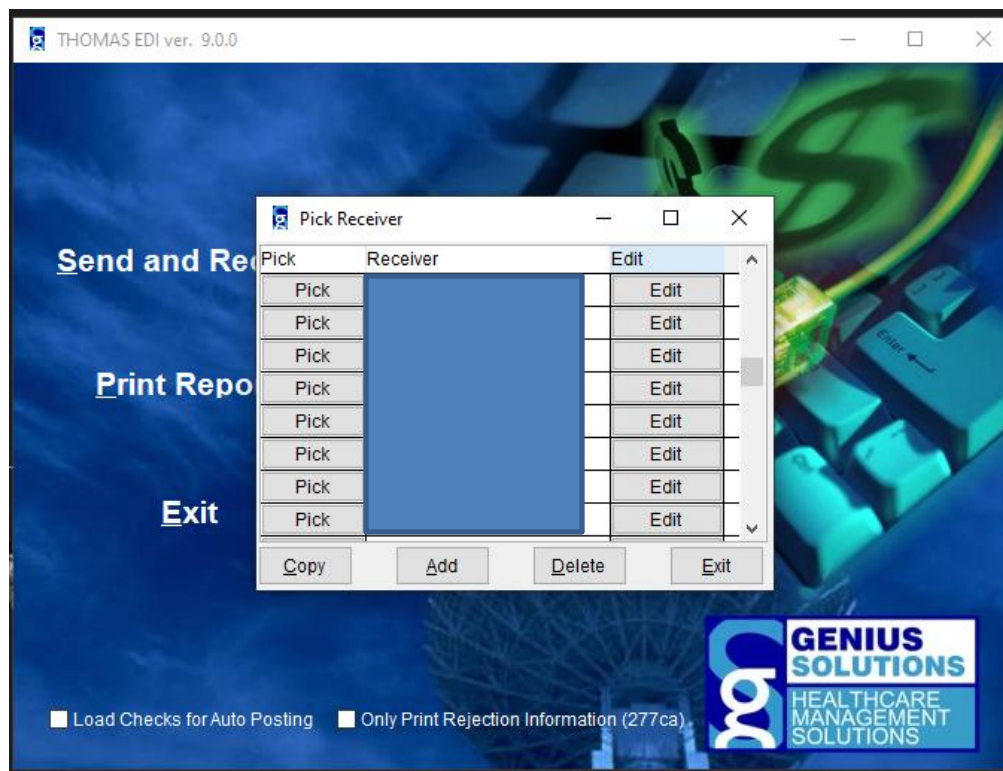
Credentials

By now you should have received two emails from BC EDI providing you with the user name and password you will use for the new platform. Please know that BC does not provide this information to Genius Solutions or its staff, if you have not been contacted please reach out to Blue Cross EDI's Migration team for assistance. Confirm the user name BC provided matches with the submitter ID found in your location under ANSIMI-BC ANSI.

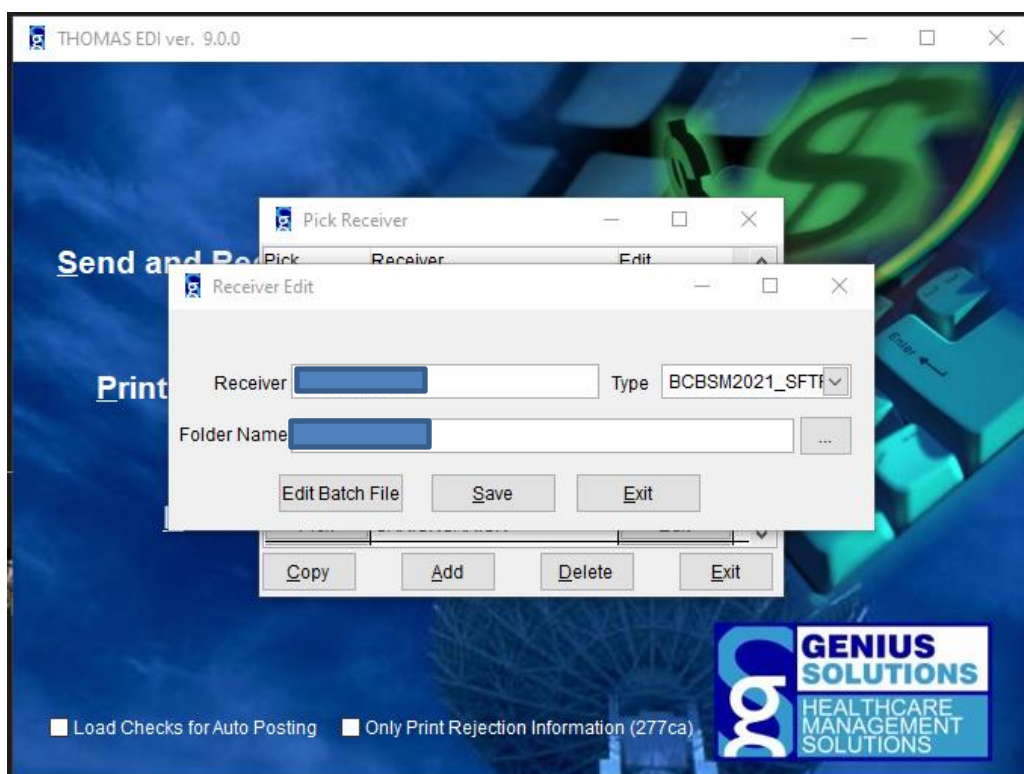
The screenshot displays the eTHOMAS EDI Client interface. The main window is titled 'Locations' and contains a form for entering location information. The 'Code' is set to '01' and 'Effective Until' is '01/01/2099'. The 'Name' is 'GENIUS SOLUTIONS', 'Bill Name' is 'GENIUS SOLUTIONS', 'Address' is '7177 LOCATION DRIVE', 'Zip' is '48092-1234', 'City' is 'WARREN', 'Phone' is '586-751-9080', 'CLIA' is blank, and 'Group NPI' is '1234567894'. There are tabs for 'StatementAddress', 'PhysicalAddress', and 'Statement Message'. The 'PhysicalAddress' tab is active, showing 'Name', 'Address', and 'Zip' fields. A 'State' dropdown is also present. Below the main form is a section titled 'ECS Informa' with a 'Form Group' dropdown set to 'ANSIMI' and a 'GATEWAY' button. An 'ECS Info' dialog box is open in the foreground, showing 'FormGroup' as 'ANSIMI-BC ANSI'. It contains fields for 'Submitter ID', 'ISA08', 'Submitter ID 2', 'Folder', 'File', 'Elig Username', 'Elig Password', 'APIUserid', 'APIPassword', 'Effective' (set to '11/06/2010'), and 'Expiration'. There are also 'Default Ins Codes' for 'Blue Cross', 'Medicare', and 'Medicaid', and a 'File' section. At the bottom of the dialog are icons for a folder, a red X, and a trash can, along with a 'Request Expire Loc' button. The main window has a status bar at the bottom with 'Acct' and 'Signature Key' fields, and a 'Request Expire Loc' button.

EDI Client Setup

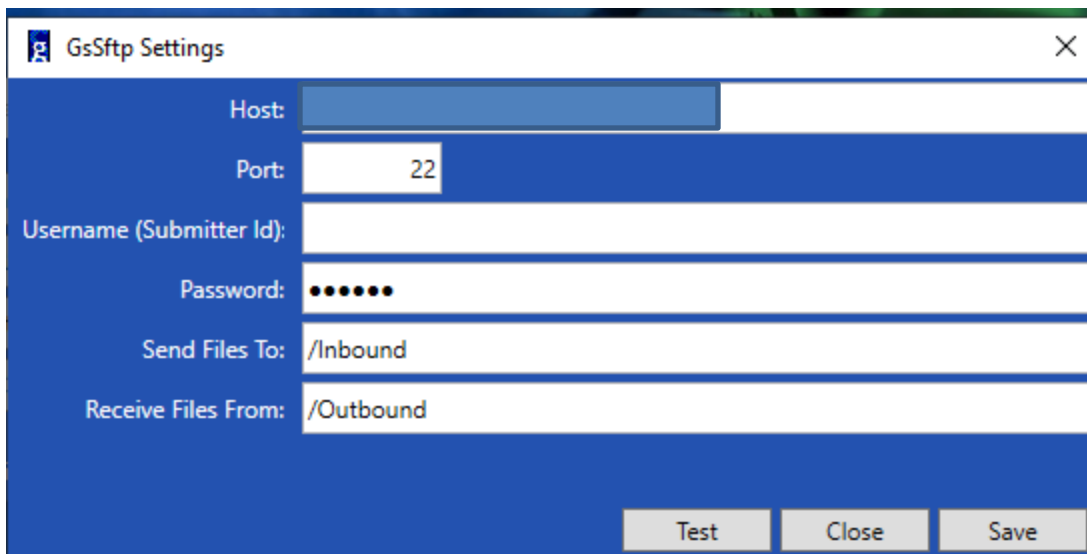
Open EDI Client and choose Send and Receive from the list, then choose the receiver that matches your user and select edit. (Note: If you have renamed your receiver then this will be the same receiver that you always have used to transmit files)



From the screen below you will need to change the TYPE from BCBSM_SFTP to BCBSM2021_SFTP and save.



To send files you will select the pick option just like you have always done but now you will see a new screen.



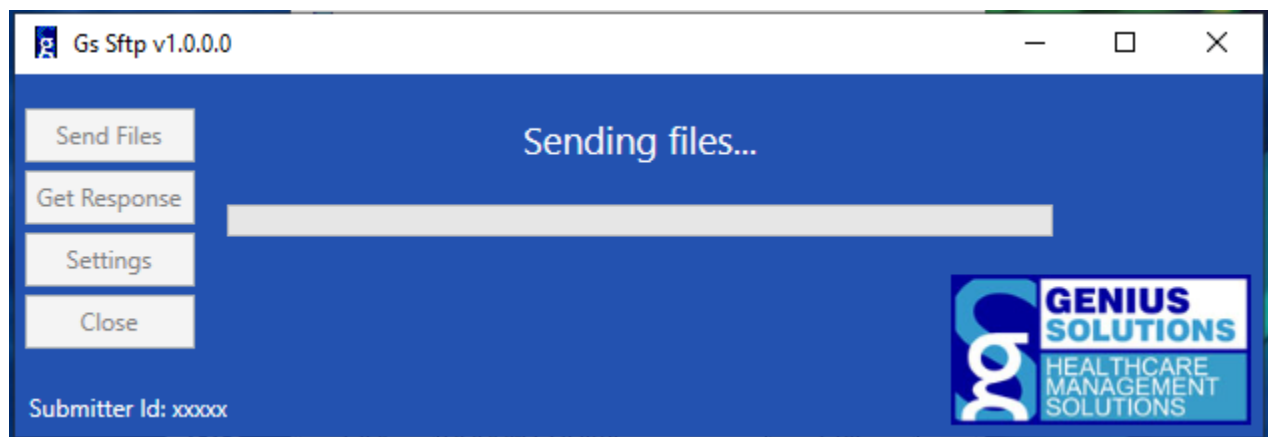
The image shows a 'GsSftp Settings' dialog box with a blue background. It contains the following fields and buttons:

- Host:** A text input field.
- Port:** A text input field containing the number '22'.
- Username (Submitter Id):** A text input field.
- Password:** A text input field with masked characters (dots).
- Send Files To:** A text input field containing '/Inbound'.
- Receive Files From:** A text input field containing '/Outbound'.
- Buttons:** 'Test', 'Close', and 'Save' buttons are located at the bottom right.

This new screen/box is where you will enter your new credentials (username & password) then select save. To ensure everything is working properly you will select Test which will test your connection to BC EDI. You will receive a pop up that says the connection was successful and you can close out of the settings screen.

Sending & Receiving Files

Now that EDI client has a username/password you will see the main screen that you will use to send and receive your claim files. You will choose the send button, which will open file explorer and you will select a file. Once the file is selected choose open and your files will transmit.



The image shows the main interface of 'Gs Sftp v1.0.0.0'. It features a blue background with the following elements:

- Buttons:** 'Send Files', 'Get Response', 'Settings', and 'Close' are located on the left side.
- Text:** 'Sending files...' is displayed in the center.
- Progress Bar:** A horizontal progress bar is located below the 'Get Response' button.
- Submitter Id:** A label 'Submitter Id: xxxxx' is at the bottom left.
- Logo:** The 'GENIUS SOLUTIONS HEALTHCARE MANAGEMENT SOLUTIONS' logo is in the bottom right corner.

If you would like to receive your 835's and status reports without having a claim file to send you will now choose Get Response and your reports will come over to EDI client.

Please note the new platform will no longer provide a status of last transmission. Status will be relayed through the 999 report.