

# What's New in 9.5.54



This document was developed by Genius Solutions to introduce users to the features/modifications that have been released in version 9.5.54 of eTHOMAS. Click on the text or page numbers within the Contents page to be brought to that specific item within the document.

eTHOMAS

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## Reports

### Enhanced Payment Report

A new report has been created called the Enhanced Payment Report. This report will detail each payment allocated during the specified time period. Information on this report includes the payment date, payment type, and the transaction that payment was allocated to. In order to gain access to this report you must give your security group access to this report under the Reports category by going to Utility | Settings | Groups.

## GENIUS SOLUTIONS

### ENHANCED PAYMENT RPT

Printed on: 05/07/2019 Tuesday 15:10:18

Location System Summary Doctor MEREDITH GREY

Date From 04/30/2019 To 05/07/2019 Use Service Date

**Paid/Applied date: 04/30/2019**

Name/AcctNo	Type	Incode	Service Date	Procedure	Interest	Whold	Refund	Paid
BROWN, JIM - 152	CK	00000000012345 BC	02/19/2019	10060 I & D ABSCESS				50.20
DENTON, JOSEPH - 430	CA		02/01/2019	99213 OFFICE VISIT				20.00
DENTON, JOSEPH - 430	CA		02/15/2019	99213 OFFICE VISIT				15.00
SMITH, SHEBA J - 100580	CK	9998887771 MR	/ /			-1.05		-1.05
SMITH, SHEBA J - 100580	CK	6655	04/30/2019	99195 PHLEBOTOMY				10.00
SMITH, SHEBA J - 100580	CK	9998887771 MR	04/30/2019	99213 OFFICE VISIT				23.17
<b>Total for: 04/30/2019</b>					<b>0.00</b>	<b>-1.05</b>	<b>0.00</b>	<b>117.32</b>

**Paid/Applied date: 05/07/2019**

Name/AcctNo	Type	Incode	Service Date	Procedure	Interest	Whold	Refund	Paid
CASH, NORMAN - 340	CA		03/14/2011	99213				5.00
CASH, NORMAN - 340	CA		03/14/2011	PREPAY			-5.00	-5.00
CASH, NORMAN - 340	CA		03/14/2011	PREPAY		01<->02	-5.00	-5.00
<b>Total for: 05/07/2019</b>					<b>0.00</b>	<b>0.00</b>	<b>-10.00</b>	<b>-5.00</b>
<b>Grand Total:</b>					<b>0.00</b>	<b>-1.05</b>	<b>-10.00</b>	<b>112.32</b>

### Reimbursement Report

A new report has been created called the Reimbursement Report. This report details patient payments allocated to services rendered within the date range. In order to gain access to this report you must give your security group access to this report under the Reports category by going to Utility | Settings | Groups.

This report may be useful for patients who need to know their payments for the year for HSA or FHA accounts, as well as tax purposes.

### REIMBURSEMENT REPORT

Printed on 04/24/2019 Wednesday 01:13

Service Date From 01/01/2019 To 04/24/2019

#### GENIUS SOLUTIONS

7177 MILLER DRIVE  
WARREN, MI 48092  
586-751-9080

#### MEREDITH GREY

Tax ID: 333223333

#### DENTON, JOSEPH

123 MAIN STREET  
MADISON HEIGHTS MI 48071

Account No: 430

DX INFO: A01.00 /

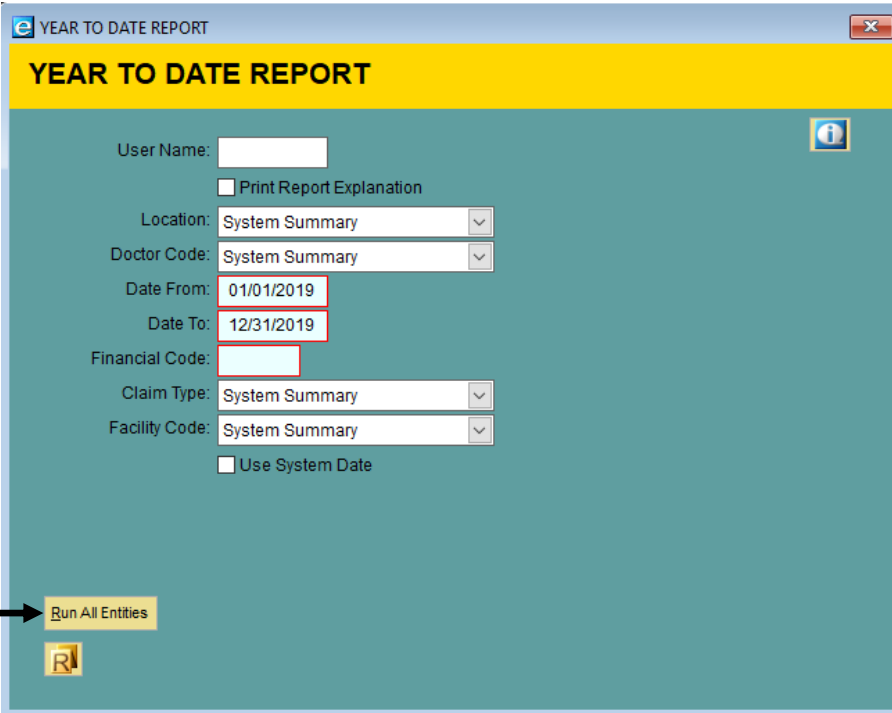
Service Date	Procedure	Pmt Date	Alloc Amt
01/18/2019	99213 OFFICE VISIT	03/01/2019	15.00
02/01/2019	99213 OFFICE VISIT	03/01/2019	5.00
02/01/2019	99213 OFFICE VISIT	04/24/2019	50.00
<b>Grand Total:</b>			<b>70.00</b>

### Transaction Billing/Payment (2)

The patient's contract number, last check number and last check date have been added to the Transaction Billing/Payment (2) report.

## Year to Date All Entities

The Year to Date report now has the option to run for All Entities. If your office has Entity codes set up, a new button will appear near the bottom of the report options called "Run All Entities". This feature will run each Entity individually, similarly to the All Doctors or All Locations features.



The screenshot shows a software window titled "YEAR TO DATE REPORT". The window has a yellow header bar with the title. Below the header, there is a teal background area containing several input fields and checkboxes. The fields are: "User Name:" (text box), "Location:" (dropdown menu showing "System Summary"), "Doctor Code:" (dropdown menu showing "System Summary"), "Date From:" (text box showing "01/01/2019"), "Date To:" (text box showing "12/31/2019"), "Financial Code:" (text box), "Claim Type:" (dropdown menu showing "System Summary"), and "Facility Code:" (dropdown menu showing "System Summary"). There are two checkboxes: "Print Report Explanation" and "Use System Date". At the bottom left of the teal area, there is a yellow button labeled "Run All Entities" with a black arrow pointing to it from the left. A small icon is visible in the bottom left corner of the teal area.