

What's New in 9.5.47



This document was developed by Genius Solutions to introduce users to the features/modifications that have been released in version 9.5.47 of eTHOMAS. Click on the text or page numbers within the Contents page to be brought to that specific item within the document.

eTHOMAS

Contents

Reports 3

 Service History Report 3

 Find Pats Without Appts 4

Appeal Date..... 4

Appointment Book..... 4

 Doctor View..... 4

 User Lock..... 5

Expiring Cases 5

Eligiblity PIN 5

Billing..... 5

 ASKEDI and EDI Midwest..... 5

 NY Paper Forms..... 5

AutoPost Exceptions 5

Claim Detail Patient Statements 5

Reports

Service History Report

The Service History Report has a new option called "Enhanced Report". The enhanced report is designed to present to attorneys or other third parties that need treatment information for the patient. The report includes all diagnoses, procedures, charges, illness/injury dates, first consulted dates, return to work dates, hospitalization dates, along with referring, attending and ordering providers for the date range given.

SERVICE HISTORY REPORT						Printed on 07/23/2018 Monday 16:35:36
Srv Dt: 01/01/2018 - 07/23/2018 Clm Type: System Summary Procedure Type System Summary Procedure Code Use OT Proc code						
GENIUS SOLUTIONS 7177 LOCATION DRIVE WARREN, MI 48092-1234 586-751-9080			MEREDITH GREY Tax ID: 123456789			
GENO SMITH 123 CLANCEY NEW YORK, NY 12207			Account No: 370 Cash Balance: 13.00 Ins Balance: 121.00			
Date	Dx	Procedure	Qty	Modifier	Fee	
04/08/18	R10.9	99213 OFFICE VISIT	1.000		75.00	
04/09/18	R10.9	36415 VENIPUNCTURE	1.000		100.00	
04/11/18	R10.9	99213 OFFICE VISIT	1.000		75.00	
Total Service Charges :					250.00	
Total Patient Payments:					12.00	
Total Insurance Payments:					4.00	
Total Adjustments:					-100.00	
Note: Total payments/adjustments is based on payments/adjustments made during the given date range including the payment made to procedures outside the range						

Original Service History Report

ENHANCED SERVICE HISTORY REPORT								Printed on 07/23/2018 Monday 16:36:26
Srv Dt: 01/01/2018 - 07/23/2018 Clm Type: System Summary Procedure Type System Summary Procedure Code Use OT Proc code								
GENIUS SOLUTIONS 7177 LOCATION DRIVE WARREN, MI 48092-1234 586-751-9080				MEREDITH GREY Tax ID: 123456789 NPI# 0012434441				
GENO SMITH 123 CLANCEY NEW YORK, NY 12207				Account No: 370 Cash Bal: 13.00 Ins Bal: 121.00				
Illness/Injury: 01/02/2018 Referring: PETER PODIATRY DPM Facility: HENRY FORD WYANDOTTE Return to Work: / / DX: 78900 /				First Consulted: 01/10/2018 Attending: DAVIS, MICHELLE Ordering: SALLY SMITH Hospitalization: 01/05/2018 - 01/05/2018				
Claim	Srv Date	Procedure	Dx Pointer	Modifier	Dr	POS	Qty	Fee
1129	04/08/18	99213 OFFICE VISIT	A		02	3	1.000	75.00
1129	04/09/18	36415 VENIPUNCTURE	A		03	4	1.000	100.00
1128	04/11/18	99213 OFFICE VISIT	A		01	3	1.000	75.00
Total Service Charges :							250.00	
Total Patient Payments:							12.00	
Total Insurance Payments:							4.00	
Total Adjustments:							-100.00	
Note: Total payments/adjustments is based on payments/adjustments made during the given date range including the payment made to procedures outside the range								

Enhanced Service History Report



eTHOMAS NOTE

The system setting DefEnhancedServiceHist will make the "Enhanced Report" box to be checked by default.

Find Pats Without Appts

The Find Pats w/o appts report lets you generate a list of patients who have been seen in your office during a time frame but do not have any future appointments scheduled, which is useful for patient retention. The option has been added to exclude patients who have a recall date in the future since these patients will be contacted at the appropriate time of their recall.

Appeal Date

A new field has been added to the Claim Information screen called "Appeal". Enter the date that an appeal was sent on this claim. This field is informational only at this time and does not appear on any report.

Claim Edit

Claim Information

GS - 5610 SMITH, JOHN

Cash: 0.00 Ins: 810.00

Claim No: 1125 Date: 03/08/2018 Last Paid: ICD10 Invoice: 0

Doctor: 01 - MEREDITH GREY ICN:

Location: 01 - GENIUS SOLUTIONS

Claim Type:

Billing Method: Either

Billing Status: Billed

Header Code: OUTPAT

Dc Ind: Delay: Dc Type:

Benefit: *DEFAULT BE Appeal: 07/23/2018 Lab Info:

Last Worked on Date: Follow Up Date:

Diagnosis

A1 S52.531A B2 C3 D4 E5 F6

G7 H8 I9 J K L

Patient Insurance ParAdj: 0.00

Paid 0.00 Insurance 0.00 Deductible: 0.00

Adj 0.00 0.00 Charge Srv: 405.00

Bal 0.00 405.00 Charge Pat: 0.00

Primary Secondary Tertiary

Policy BC/BC

Date Billed 1: 03/15/2018

2: 06/01/2018

3:

Post

Line	Date	Proc	DXPTR	Dr	Chrg Crdt	Exp Ins	Chrg Pat	Ins Bal	Cash Bal	S
1	03/08/2018	01810	A	01	405.00	405.00	0.00	405.00	0.00	

ANESTHESIA FOREARM, WRIST, HAN

F5: Goto Worked on Date

View Media Prep Claim Inquiry Medicaid

Rpt Note Claim Note* Ins Remark Update Debit Credit Split Claim

Appointment Book

Doctor View

The ability to view the appointments for a specific doctor code has been added to the appointment book. To use this feature, click on the "Dr" drop-down box at the top of the appointment book screen and choose a doctor. This will change the appointment book to display only appointments that are assigned to that doctor code.

User Lock

A new system setting has been created call AppUserLock. When this setting is active the user logged in will only be able to edit appointments that have their user name attached. The system settings AppReqUser and AppNoChangeUser will also be required to be on. AppNoDefUser will be required to be off.

Expiring Cases

We have added the ability to expire a case under Patient Cases. This will hide any expired cases from the list. Click the "Show Inactive" box at the top of the screen to view expired cases.

Eligiblity PIN

A new field called PIN has been added to the Insurance Payors ID screen. This is used for checking eligibility. This field should only be populated when additional information for the provider is needed in Loop 2100B Segment REF02 with an 4A qualifier.

Billing

ASKEDI and EDI Midwest

New form groups have been added in order to accommodate claims sent to ASKEDI and EDI Midwest clearinghouses. The new form groups are named ASKEDI (ASKEDI) and EDIM (EDI Midwest).

NY Paper Forms

The NY C-4 Auth form has been updated to the 4-18 version. The NY C-4.3 form has been updated to the 5-18 version.

The NY MG-2 form has also been added to eTHOMAS.

AutoPost Exceptions

Changes have been made to the Auto Post Exception screen. If you double-click on the Patient Name, the program will open the patient tear off.

Claim Detail Patient Statements

Procedures with the "Rmv from rpts/stmt with Pat Name" box checked in Code Files and have no charge amount will no longer display on the Claim Detail patient statement.