

# What's New in 9.5.38 - 9.5.41



This document was developed by Genius Solutions to introduce users to the features/modifications that have been released in versions 9.5.38 to 9.5.41 of eTHOMAS. Click on the text or page numbers within the Contents page to be brought to that specific item within the document.

eTHOMAS

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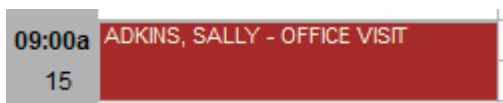
## Patient Search (v9.5.39)

The patient search feature has been updated so that the Phone search option will also search through the patient's work, cell, fax and other phone numbers.

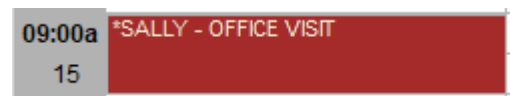
## Appointments

### Display of Patient Name (v9.5.38)

A new computer setting has been created called AppNoShowNameOnScreen. This setting will replace the last name of the patient with an asterisk on the appointment screen. To enable this setting, enter the value as 1, otherwise to disable the setting, leave value blank.



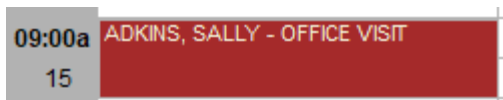
Without AppNoShowNameOnScreen Activated



With AppNoShowNameOnScreen Activated

### Display of Appointment Type (v9.5.38)

The appointment screen has been changed to display the full description of the appointment type(s) next to the patient's name. To view only the code of appointment type, add the system setting AppShowCodeOnScreen. This setting will replace the appointment description with the appointment code on the appointment screen. To enable this setting, enter the value as 1, otherwise to disable setting, leave value blank.



Without AppShowCodeOnScreen Activated



With AppShowCodeOnScreen Activated

## Appointment List Report (v9.5.41)

Previously when running the Appointment List Style Report by a specific appointment type, eTHOMAS would only filter on the first appointment type used on an appointment. The Appointment List Style Report will now also look at the second appointment type.

A screenshot of the 'New Appointment' form in the eTHOMAS software. The form has a header bar with appointment details: 'Wed 02/21/2018 09:00AM', 'Book: GENIUS SOLUTION Room: Room 1', 'Coplay: \$0.00', 'Cash: 70.00', 'Last Visit: 02/02/2018', and 'Ins: 2.87'. Below the header, there are fields for 'Account' (161), 'Name' (ADKINS, SALLY), 'Phone' (555-774-5656), 'Doctor' (01 - MEREDITH GREY), 'Location', 'App Types' (with two dropdowns: 'OV - OFFICE VISIT' and 'US - ULTRASOUND'), 'Notes', and 'User' (THOMAS). An arrow points to the second 'App Types' dropdown, 'US - ULTRASOUND', highlighting that the report now considers multiple appointment types.

## Patient Merge (v9.5.41)

The patient merge feature (Patient | Utility | Merge) is now available to use from the patient appointment screen. To access this feature, open an existing appointment and click on Merge, located on the bottom right-hand corner of the edit screen. Continue the patient merge as usual.

**New Appointment**

**Wed 02/21/2018 09:00AM**      Copay: \$0.00      Last Visit: 02/02/2018  
**Book: GENIUS SOLUTION Room: Room 1**      Cash: 70.00      Ins: 2.87

Account: 161  
Name: ADKINS, SALLY  
Phone: 555-774-5656    W:    C:     
Doctor: 01 - MEREDITH GREY  
Location:     
App Types: OV - OFFICE VISIT    US - ULTRASOUND  
Notes:     
User: THOMAS

☐ Waiting List    ☒ Reminder Card

Date	Time	Book	Room	Type	Typ2	Dr	S
We 02/21/2018	09:00A	GS	1	OV	US	01	

Last Change: 02/21/2018 04:11:22 PM

Preferred Method of Contact: NONE

Buttons: Post Charges, Mark Seen, Mark Missed, Mark Cancelled, Route Slip, Reschedule, Emergency, Policy, Patient Tear Off, Mark Here, Mark Verified, Merge

## Delinquent Claims Report

### Last Billed Date (v9.5.38)

Adjustments have been made to the Delinquent Claims report to display the Last Billed Date for the policy that is currently responsible for the balance.

### Negative Balance Claims (v9.5.38)

The Delinquent Claims report has been updated to include claims that have a negative insurance balance.

### Referring Doctors (v9.5.38)

When adding a new doctor code, the system automatically adds a matching referring doctor code. The doctor's individual NPI number (if present), will now be copied to the new referring doctor code.

## **Billing**

### **Ability Clearinghouse (v9.5.41)**

A new form group has been added in order to accommodate claims sent to Ability clearinghouse. The new form group is named ABILITY.

### **Mid-State Health Network (v9.5.41)**

A new form group has been added in order to accommodate Mid-State Health Network claims sent direct. The new form group is named MDCHMS.

### **HNS Connect (v9.5.41)**

A new form group has been added in order to accommodate HNS Connect claims sent direct. The new form group is named HNSCONN.