

What's New in 9.5.37

November

2017

This document was developed by Genius Solutions to introduce users to the features/modifications that have been released in 9.5.37 of eTHOMAS. Click on the text or page numbers within the Contents page to be brought to that specific item within the document.

eTHOMAS

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Statements

Some changes have been made to patient statements to provide users with clearer information regarding patient statements generated out of eTHOMAS.

Statement Log

A statement log has been added to the prepare statement screen. This information will include the date/time the statements were printed and updated or sent electronically, the user who prepared the statements, the number of statements prepared, the criteria used to prepare statements, etc.

The screenshot shows the eTHOMAS application interface. The top menu bar includes Patient, Code Files, Billing, Reports, Appointments, Route Slips, Utility, Help, and Messaging. The 'Statements' section is active, showing a form for preparing statements. The form includes fields for Date From (10/10/2017), Date To (11/09/2017), Range (All Patients), Statement Type (Open Item), Cash or Cash/Ins (Cash), Family/Individual (Individual), Order By (Zip Code), Location (System Summary), Doctor (System Summary), Patient Series, Minimum Cash Balance, and Minimum Number of Days Since Last Statement. There are checkboxes for 'Diagnosis on Statement' and 'Cycle Statements', and a 'Prepare' button. Below the form is a table with the following data:

Date/Time	User	Stmt	Message	Filename
07/31/2017 01:51:49 PM	LINDA	153	File was sent successfully.	\\GSSERV03\WTHOMAS95_ALPH
06/30/2017 01:45:09 PM	LINDA	153	File was sent successfully.	\\GSSERV03\WTHOMAS95_ALPH
05/20/2017 09:56:36 AM	THOMAS	26	File was sent successfully.	\\GSSERV03\WTHOMAS95_ALPH
04/25/2017 08:53:23 AM	GENIUS	3	Running Total Statement(s) Printed	Running Total location ~SYSTEM
02/05/2017 10:14:28 AM	GENIUS	153	Running Total Statement(s) Printed	Running Total location ~SYSTEM
01/03/2017 12:00:00 AM	GENIUS	1	Running Total Statement(s) Printed	Running Total location ~SYSTEM

Paper Statements

Paper Statements will detail the following information:

- **Date/Time** – The date and time that the statements were updated.
- **User** – The user who prepared the statements.
- **Stmt** – The number of statements prepared.
- **Message** – The type of statements that were prepared.
- **Filename** – The criteria used to prepare statements.

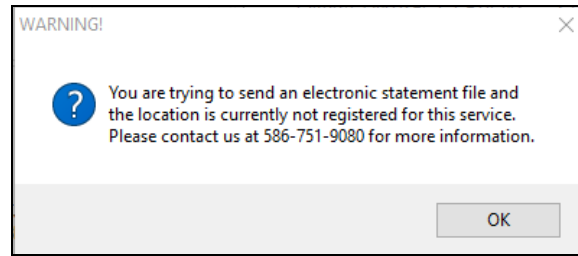
Electronic Statements

Electronic Statements will detail the following information:

- **Date/Time** – The date and time that the statements were updated.
- **User** – The user who prepared the statements.
- **Stmt** – The number of statements prepared.
- **Message** – Whether or not the file was sent successfully.
- **Filename** – The name of the file that was sent.

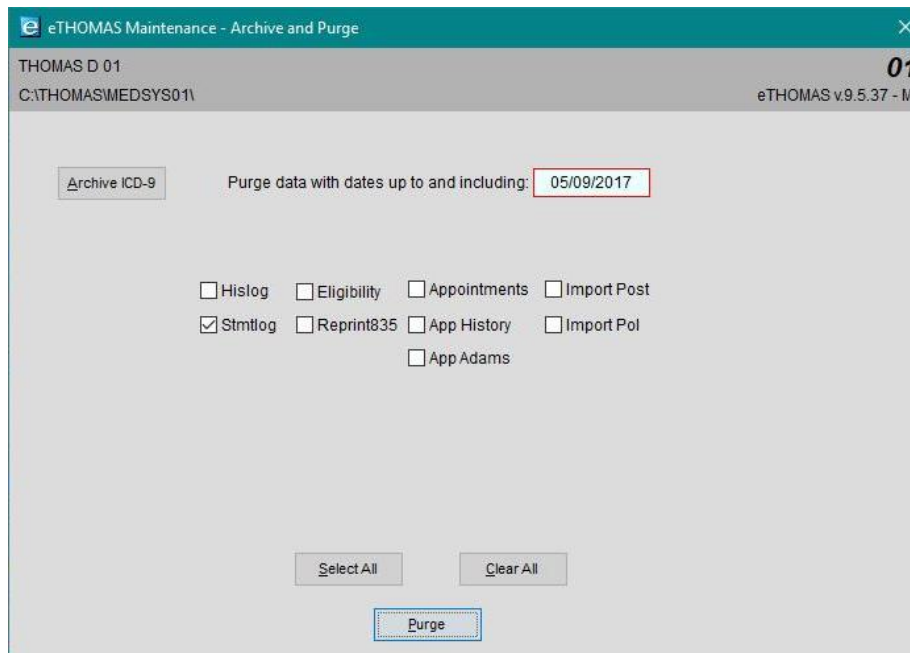
No Statement ID

To send electronic statements, users must have a Statement ID loaded into their Location code. If a Statement ID is not loaded into the Location code, the user will no longer be able to prepare an electronic statement file. This prevents offices from incurring charges for files sent erroneously.



Purge Statement Log

The Statement Log has been added to the Purge feature of eTHOMAS Maintenance to delete old statement log information. This feature can be used as needed to minimize the statement log.



Appointment Statistics Report

A new appointment report type has been created called Statistics. This report will display a pie chart of the information contained within the appointment Totals report. Users must have Microsoft Word on their computer for the pie chart to display correctly.

Appointments
Schedule
Week View
Tear Off
Rescheduled
Multiple
Find Next Open
Find Appointments
Delete Multiple
Appointment Codes
Reports
Settings
Missed Appts.
Mark as Missed
Time Blocks

Report Type: Statistics
Book: CA - CARDIOLOGY
Doctor:
Date From: 11/28/2017
Date To: 11/28/2017
Time From: 08:00AM
Time To: 05:00PM

☒ Room 1
☒ Room 2
All
None

Appointment Statistics

Printed on 11/28/2017 Tuesday 15:00:00

Date Range: 11/28/2017				Total: 4	
Seen: 2	50%	Missed: 1	25%	Deleted: 0	0%
Verified: 0	0%	Cancelled: 0	0%	Not Seen: 1	25%
		Here: 0	0%		

