What's New in 9.5.28

April

2017

This document was developed by Genius Solutions to introduce users to the features/modifications that have been released in 9.5.28 of eTHOMAS. Click on the text or page numbers within the Contents page to be brought to that specific item within the document.
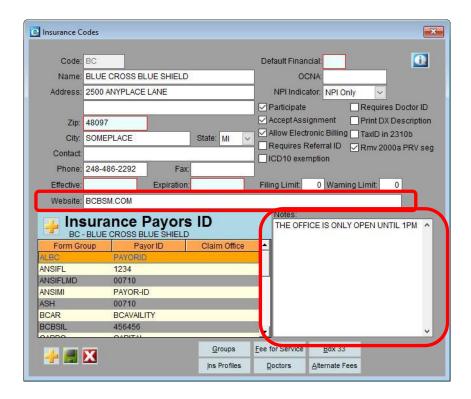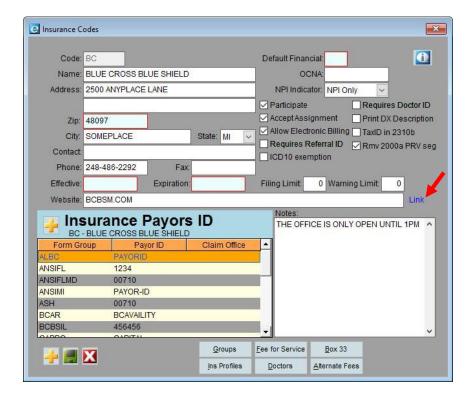
eTHOMAS

Contents

Code Files

Insurance Codes

The ability has been added to put a website address in an insurance code, as well as any additional notes about that company. *Note: These notes are stored per system and not per user. Any user that has access to insurance codes will see the note.*

Once an email address has been entered, save the information. Upon entry into that code again, there will be a link to click on that will take you directly to that website.

Patient Types

Users can now have a Patient Type that is up to six characters long.
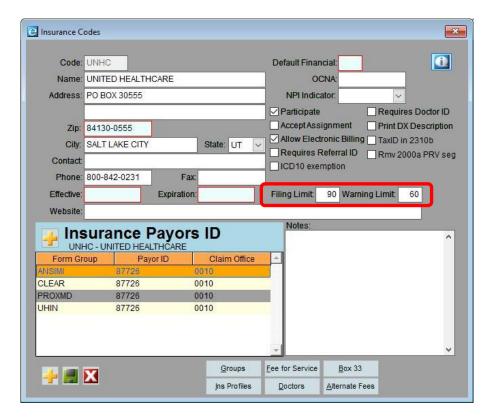
Reports

Delinquent Claims Report

The Delinquent Claims Report's Date Type field will now default to "Claim Date" rather than "Last Billed".

Claim Filing Limits

Insurance companies often have a limit to the number of days from the date the patient is seen, to the date a clean claim must be received. This is called the Claim Filing Limit. A new report has been created to help assist offices in identifying claims that are approaching their Claim Filing Limit.
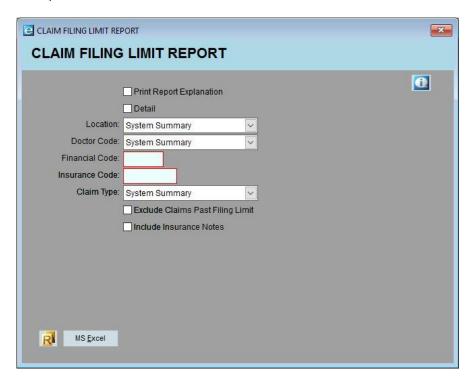
Filing and Warning Limits

To use this feature, each insurance code should be set up with that insurance's filing limit, as well as when the oustanding claims should begin to appear on the Claim Filing Limit Report. To do this, go to Code Files | Insurance | Insurance. Open the insurance code that you would like to fill out. The Filing Limit and Warning Limit must be filled out together. If the filing and warning limits are not filled out, all of that insurance's claims will show up on the report.

Claim Filing Limit Report

The Claim Filing Limit Report will alert your office to any claims that are reaching their filing limit. Once the number of days past the Warning Limit has arrived, the claim will begin to appear on the report. The claim date is used to determine the number of days old.

The fields available are:

- **Detail** – Check this box if you would like to see the transaction detail of the outstanding claim.

- **Location**- You may run this report by System Summary, All Locations or a specific location.
- **Doctor Code** - You may run this report by System Summary, All Doctors or a specific doctor code.
- **Financial Code** – (optional) Enter a financial code to get results for only that code.
- **Insurance Code** – (optional) Enter an insurance code to get results for only that code.
- **Claim Type** – (optional) Choose a claim type to get results for only that code.
- **Exclude Claims Past Filing Limit** – Check this box to exclude claims that have already passed their filing limit from showing on the report.
- **Include Insurance Notes** – Check this box to include notes from the insurance code.

UNHC UNITED HEALTHCARE SALT LAKE CITY UT 84130-0555 800-842-0231									PO BOX 30555
							Filing Limit: 90 Warning Limit: 60		
Name/AcctNo	DOB	Claim#	ClaimDt	TranDt	Amount	Balance	Days	CN/*SSN	Type
SMITH, JOE - 1550	12/11/1956	1234604P	01/18/2017	01/18/2017	100.00	100.00	65	666335252	
		SMITH, JOE Totals:			100.00	100.00			

Claim Filing Limit Report

UNHC UNITED HEALTHCARE SALT LAKE CITY UT 84130-0555 800-842-0231									PO BOX 30555
							Filing Limit: 90 Warning Limit: 60		
Name/AcctNo	DOB	Claim#	ClaimDt	TranDt	Amount	Balance	Days	CN/*SSN	Type
SMITH, JOE - 1550	12/11/1956	1234604P	01/18/2017	01/18/2017	100.00	100.00	65	666335252	
	ServiceDate	Proc	Cpt	POS	Charge	Expected	Paid		Balance
	01/18/2017	99213	99213	3	100.00	100.00	0.00		100.00
		SMITH, JOE Totals:			100.00	100.00	0.00		100.00

Claim Filing Limit Report with Detail

Statements

Electronic Statements via gsTransport

Electronic Statements and Profit Recovery files can now be sent through GS Transport. When you click on the Send button within the Statement Prepare screen, the program will no longer open the Data Sender program, but instead the file will automatically be sent through GS Transport.

Send Files

Send Files also allows users to send electronic files such as electronic statements or Profit Recovery files to Genius Solutions. This feature can be used if a file was unable to be sent to Genius Solutions at the time it was prepared. From the Billing tab, click on Send Files from the left menu. Under File Type, select the type of file to be sent. Next to File, click the browse button to select a file to send. Click the Send button to send the file to Genius Solutions.